

21 May 2021

## **EUROFINS SCIENTIFIC S.E.**

(a société européenne established in Luxembourg with its registered office at 23, Val Fleuri, L-1526, Luxembourg and registered with the Register of Commerce and Companies of Luxembourg under number B 167.775) (the "Issuer") acting through its French Branch

## Make-whole redemption Notice to the Bondholders

**Subject:** Make-whole redemption notice to Bondholders of the EUR 500,000,000 3.375% senior notes due 30 January 2023 (ISIN Code: XS1268496640) with a nominal amount outstanding of EUR 167,531,000 (the "**Notes**")

We refer to the terms and conditions (the "**Conditions**") of the Notes issued by the Issuer, acting through its French Branch, on 30 July 2015. Capitalized terms used but not defined in this Notice shall be as defined in the Conditions.

Pursuant to Conditions 6 (b)(ii) (*Redemption at the Make-whole Redemption Amount*) and 15 (*Notices*) of the Conditions of the Notes, the Issuer, acting through its French Branch, hereby gives notice to the Bondholders that it will redeem all of the Notes outstanding at the Make-whole Redemption Amount on 21 June 2021 (the "Make-whole Redemption Date").

The Make-Whole Redemption Amount will be calculated by the Calculation Agent on 15 June 2021, i.e. the fourth Business Day prior to the Make-Whole Redemption Date, in accordance with the provisions of Condition 6(b)(ii) (*Redemption at the Make-whole Redemption Amount*) of the Notes and notified to the Bondholders on 16 June 2021.

## For more information, please visit www.eurofins.com or contact:

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By: BNP PARIBAS SECURITIES SERVICES, LUXEMBOURG BRANCH as Calculation Agent

Dated: 21 May 2021